

Flex Plan Documents Order Form

A. Flexible Benefits Plan Document

NOW \$1,695
2011 Price \$1,895

(order if you don't currently use this Plan Document System)

- All new wrap Flexible Benefits Plan Document that supports:
 - SIMPLE cafeteria plan language
 - Health FSA • Limited Health FSA
 - FSA 2-½ month extended period option
 - Dependent care assistance benefit
 - Adoption assistance benefit
 - Parking and transit plan benefits
 - Premium only insurance benefits
 - HSA contributions
 - Flex benefits card payment option
 - Over-the-counter language effective 1/1/2011
 - Adult child definition
 - SCHIP and HIPAA special enrollment rights
 - Individually-owned policy premium account
 - Variable definition of eligible employee groups
 - Both employee and employer contributions

Health Reimbursement Arrangement (HRA) Plan Document

- Adoption Agreement, Plan Document, Certificate of Resolution, Summary Plan Description
- Language allowing the user to:
 - Select four different general plan types for customization
 - Define eligible employee groups, retiree and terminated employee's scope of participation
 - Rollover funds
 - Rollover claims
 - Support tier-based limits and pre-funded plan designs
 - Assign order of payments between HRA and FSA

B. Flexible Benefits Plan Document System Update

\$1,195

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